

## Authorisation to provide information To your Financial Adviser

Please complete this form in BLOCK CAPITALS and then return to Close Brothers Savings at the following address: Close Brothers Limited, 10 Crown Place, London EC2A 4FT. If you have any questions regarding this form, please contact us on 020 3857 3060.

Name of account holder

Account holder's full address for all correspondence

Account holder's address

Postcode

Telephone number

For completion by the Financial Adviser

Full name of regulated firm

Address for correspondence

Postcode

Name of regulator

Regulator reference number

I/We hereby confirm that you may provide my Financial Adviser, as detailed above, with copies of my/our statements, advices and contracts, if requested by them, and that you may also accept investment instructions from them. This authority is to remain in force until such time as you receive written notice from me/us to the contrary.

Signature (account holder)

Print name

Date

Signature (2nd signatory - if applicable)

Print name

Date

Close Brothers Savings is a trading style of Close Brothers Limited ('CBL'), a subsidiary of Close Brothers Group plc. CBL is registered in England and Wales with company number 195626 and registered office at 10 Crown Place, London EC2A 4FT. Close Brothers Limited is authorised and regulated by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority, firm reference number 124750.

Your eligible deposits held by a UK establishment of Close Brothers Limited are protected up to a total of **£85,000** by the Financial Services Compensation Scheme, the UK's deposit guarantee scheme. Any deposits you hold above the limit are unlikely to be covered.  
For further information, visit [www.fscs.org.uk](http://www.fscs.org.uk)

For office use only - TBO

Customer number

Checked

Financial Adviser

Approved by  
Supervisor

address record